



STATE
PROPERTY
FUND
OF UKRAINE

Ukraine is Open

for Investment

Changing Privatization Standards

Fair and transparent process

TRANSPARENCY
AND PROFESSIONALISM



Open communication with investors

(meetings, forums, chambers of commerce, business associations)



Investor relations office



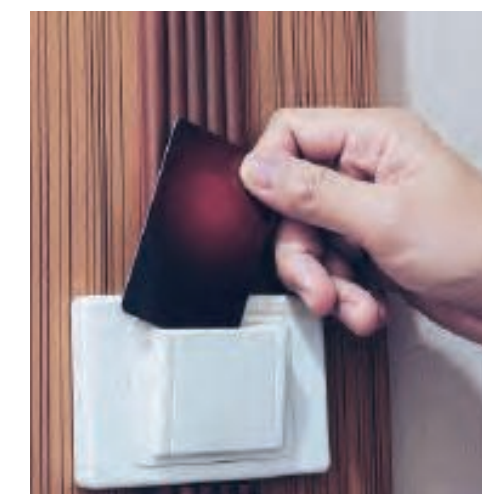
DOCUMENTS



TEASERS



VDR



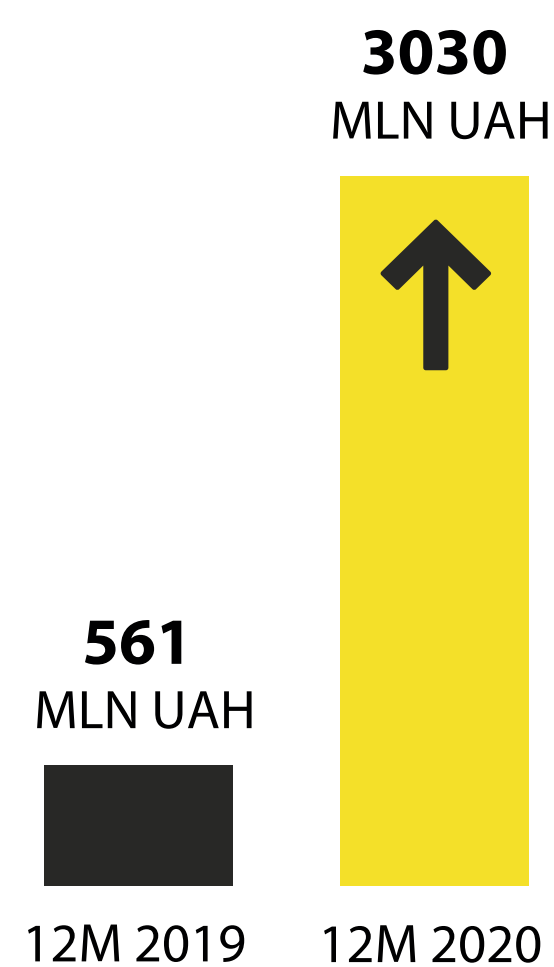
ACCESS



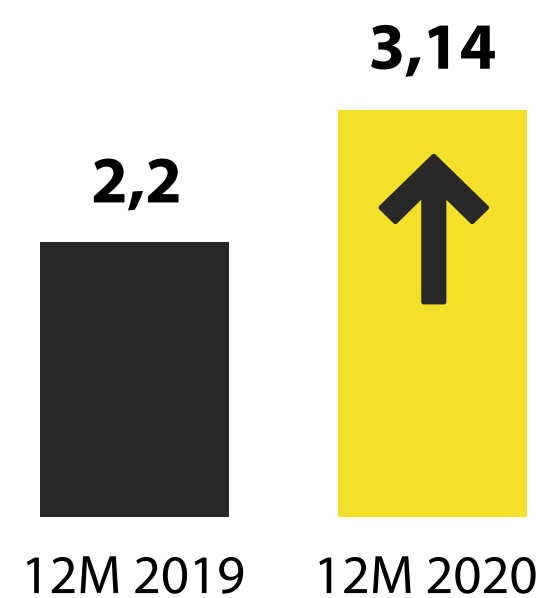
AUCTION

Achievements of Y2020 privatization

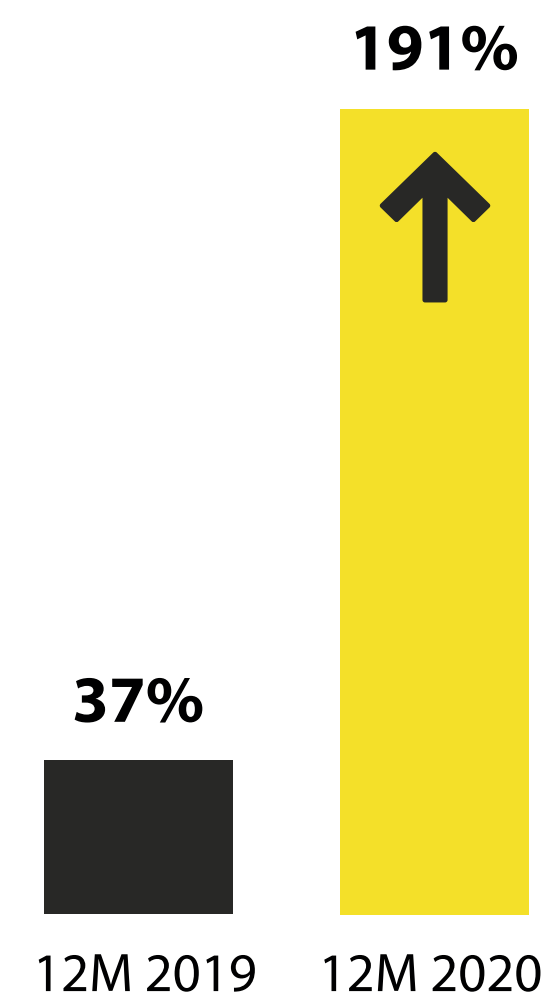
TRANSPARENCY
AND PROFESSIONALISM



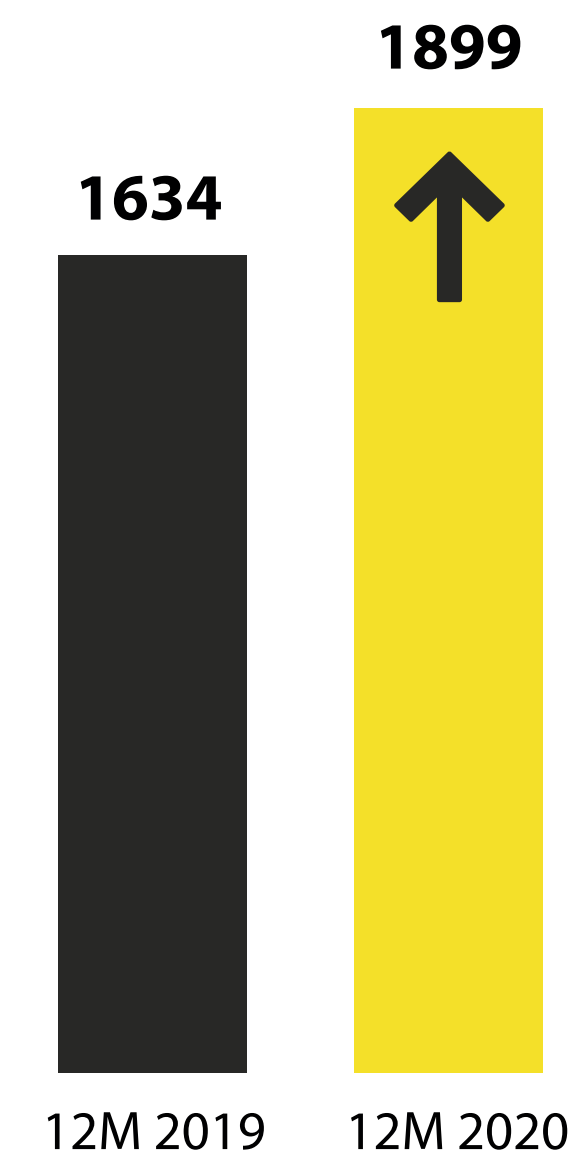
Auctions results



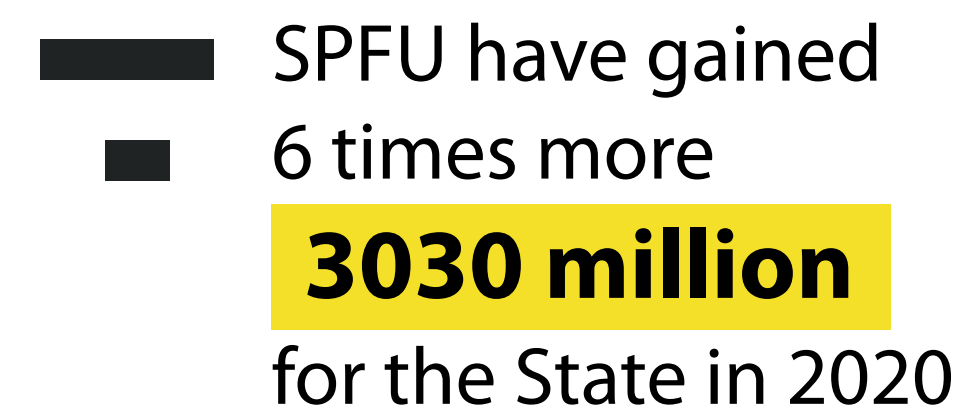
Average number of
participants



Price growth



Auctions launched



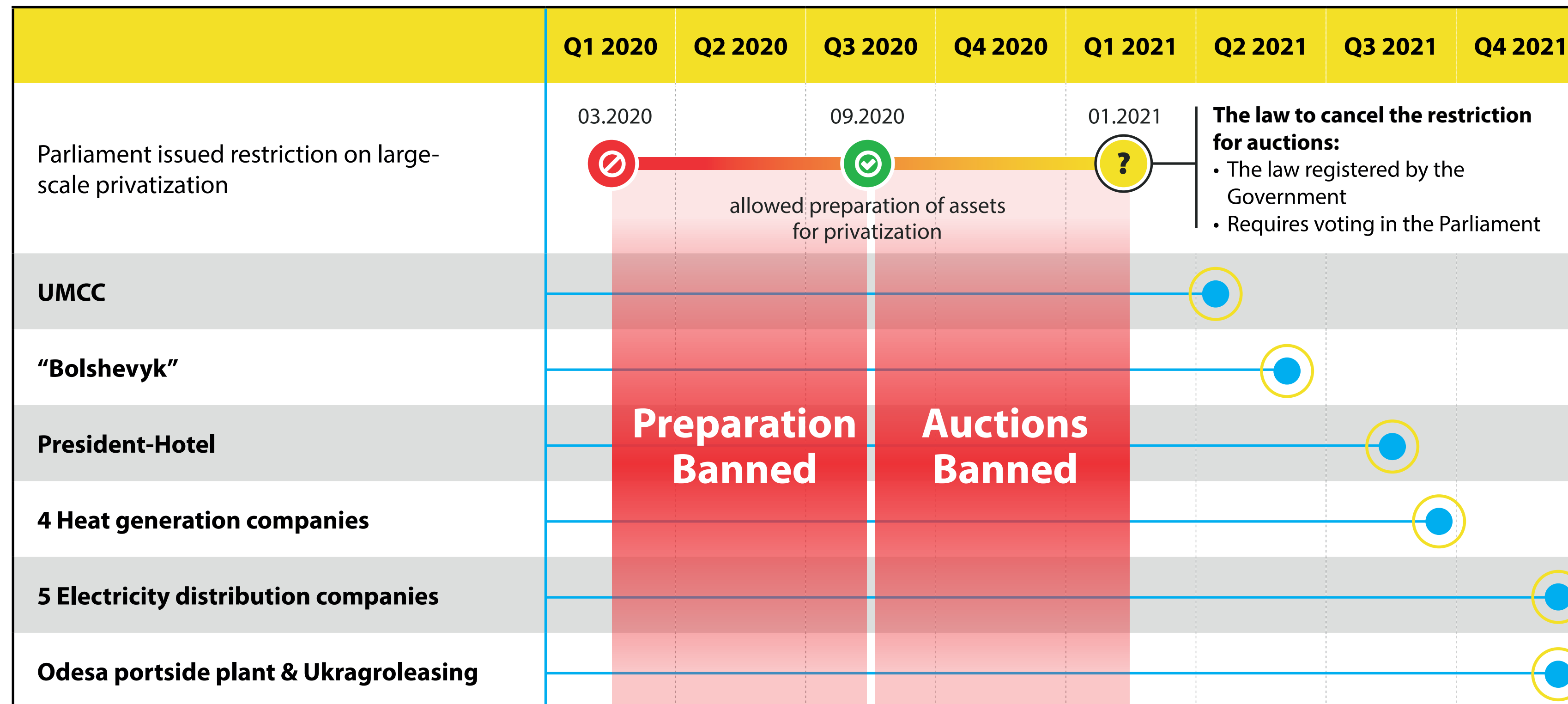
Large-scale privatization assets

- ▮ Agroholdings
- ▮ Heavy industry plants
- ▮ Energy production & distribution facilities
- ▮ Chemical industry factories
- ▮ Mining companies

22 assets of largescale
privatization

12 bln UAH budget plan from large-scale privatization can be even overachieved

TRANSPARENCY
AND PROFESSIONALISM



JSC United Mining and Chemical Company

Overview

100% state-owned company specializes in **development of titanium-zircon deposits and production of rutile, ilmenite and zircon concentrate, and concentrate en-richment services**. UMCC accounts for 3% of worldwide production volumes of titanium-containing substances. 90% of company's production is exported. There's a sus-tainable demand on the production of UMCC on exter-nal markets of titanium minerals.

Adviser

BDO Corporate Finance (in consortium with Baker Tilly)



Auction

Q2 2021

Vilnogirskyi mining and metallurgical plant:
production of rare metal concentrates

Irshanskyi mining and processing plant:
mining and enrichment of titamium ores

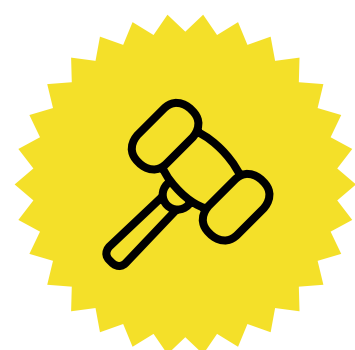
JSC First Kyiv Machine-Building Plant (“Bolshevyk”)

Overview

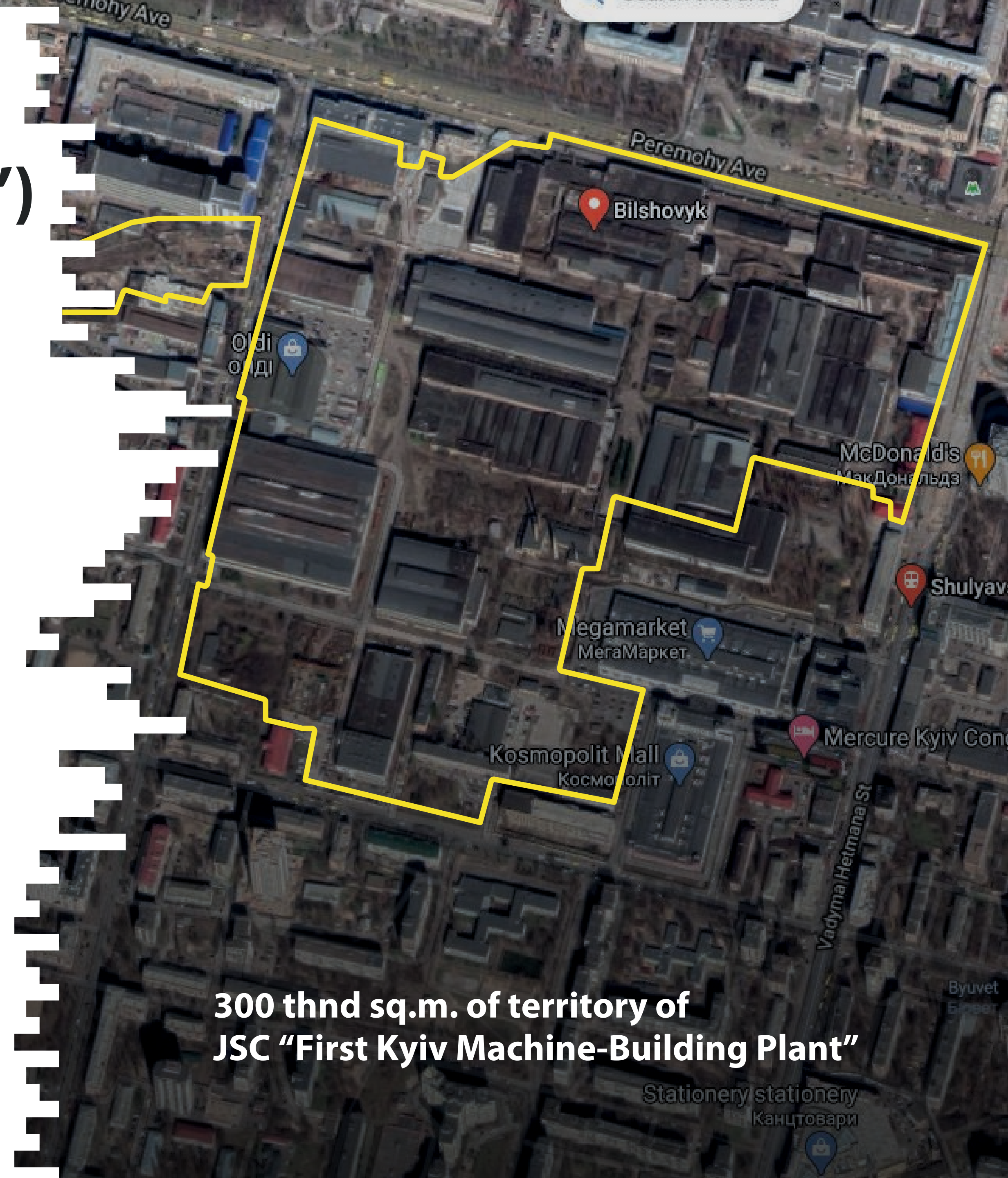
100% state-owned company, former soviet machine building factory “Bilshovyk” has more than 130 years history. Today the plant manufactures unique large-sized equipment, machines and production lines for the rubber processing, coal, chemical, agricultural industries and provides areas that are not used in production process for rent. One of the key features of the plant is its location. **ain operational facilities are in the central part of Kyiv and has access to one of the busiest streets. Total area of facilities is about 300 thnd sq.m.**

Adviser

KPMG (in consortium with BDO, Cushman & Wakefield)



Auction
Q2 2021



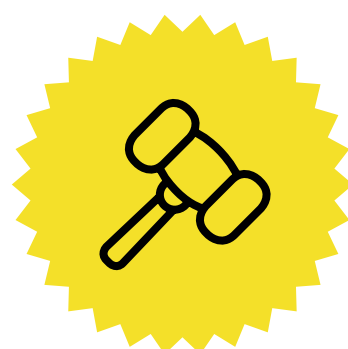
PJSC Odesa Portside Plant

Overview

99.6% state-owned **nitrogen fertilizer producer and export transshipment company located in Odesa region, near the Black Sea coastline.** The plant consists of two ammonia production units with total annual capacity of 1,100 thnd tons and two carbamide production units with total annual capacity of 860 thnd tons. It produces 23% of total ammonia output and 18% of total carba-mide output in Ukraine and exports 85% of its current production to 30 countries.

Adviser

Pericles Global Advisory (in consortium with SARS CAPITAL, Kinstellar, White&Case (Europe), KPMG)



Auction

Q3 2021



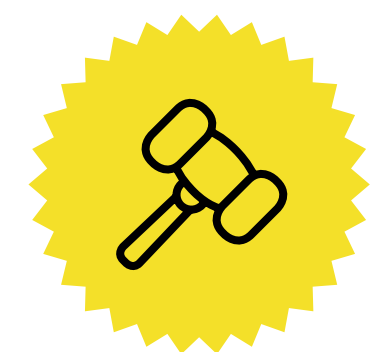
Ammonia NH₃
Carbamide CO(NH₂)₂
TRANSSHIPMENT

Electricity distribution system operators

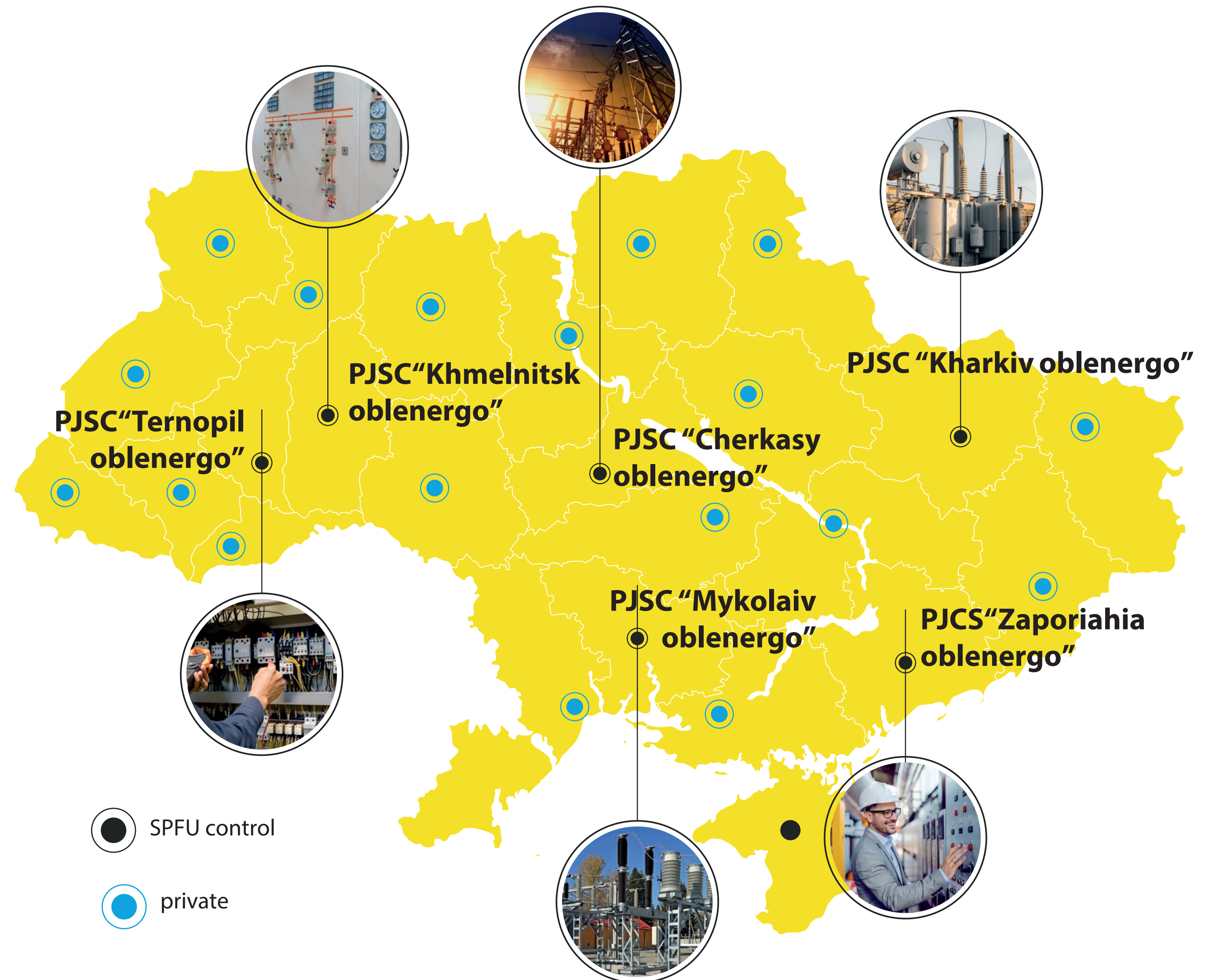
TRANSPARENCY
AND PROFESSIONALISM

Regional power distributors supply customers in their respective areas usually one oblenergo per province. Oblenergos own and operate c. 1 million kilometers of 0.4-110 kw grids, transformer substations and switching and metering equipment.

Among circa 30 providers of electricity distribution services in Ukraine, 6 are under the SPFU management. 5 of which will be privatized this year.



Auction
Q4 2021





STATE PROPERTY FUND OF UKRAINE

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